Mortgage Illustration request

Bespoke foreign income cases

Bank of Ireland UK

Intermediaries

Are you registered with **Bank of Ireland for Intermediaries** and able to submit business?

☐ (please tick)

Please visit **www.bankofireland4intermediaries.co.uk/contact-us** if you're unsure or have any questions.

Intermediary Declaration

Data Protection

Information about an applicant's existing mortgage account is confidential. In order for us to comply with Data Protection Regulation, we will take your submission of this form as your confirmation that you have the consent of the applicant(s) to release this information to you.

Intermediary signature

Date

Section 1 – Intermediary details

Name (inc title)	
Telephone number/fax number	Tel Fax
Email address	
Do you want to receive the Offer by email? (tick box if yes)	☐
Company name	
Postcode	
Company FCA registration number	
Mortgage club/network	
Mortgage type	☐ Residential ☐ Buy to Let ☐ Purchase ☐ Remortgage

Level of service

Residential	**Buy to Let**
☐ Advised	☐ Recommended
☐ Execution only	☐ Non advised

Section 2 – Applicant details

Mortgage account number (if existing customer)

Customer details

	Customer 1	**Customer 2**
First name		
Last name		
Customer correspondance address		

Type of currency

☐ EUR ☐ USD ☐ CHF

Section 3 – Property location

England & Wales ☐

Scotland ☐

Northern Ireland ☐

Section 4 – Loan requirements

Total mortgage required	£
Purchase price/valuation (whichever is the lower)	£
LTV %	
Concessionary purchase price (if applicable)	£

Section 5 – Intermediary fees

What fees are you charging your client(s)?

Type	**Amount**	**Refundable** (tick box if yes)
Application	£	☐
Offer	£	☐
Completion	£	☐

Section 6 – Repayment type

- If any part of the borrowing is Interest Only there must be an acceptable repayment strategy in place
- If your client wishes to take additional borrowing on an Interest Only basis, please be aware that additional criteria will apply (see our criteria look up tool on our website for guidance)
- Existing customers can transfer some or all of their Interest Only borrowing to a capital repayment basis when taking out a new loan. If you want to do this, please confirm in the relevant sections below.

Section 7 – Mortgage details

Mortgage Illustration 1

			Repayment type (tick as applicable)			
Loan amount	Term required YY/MM		Repayment	Interest Only	Product code**	Product description
£						
£						

Fees payable to Bank of Ireland

Product Fee	£	Add to loan? Yes ☐ No ☐

Product codes are available from the **new business products page on our website.

Section 8 – Where a home report has been carried out – Scottish cases only

If a valuation has already been carried out please tell us

Fee paid £

Surveyor company name

Is the valuation report dated within the last 12 weeks? ☐ Yes ☐ No

Date of home report

In the following sections 'our', 'we' and 'us' means Bank of Ireland (UK) plc and 'you' or 'your' means the applicants.

Your personal information

We take your privacy seriously and we want you to be clear about how we use your personal information. Please read our Privacy Notice **www.bankofirelanduk.com/privacynotice** which explains, for example:

- The types of personal information we collect
- How we use your personal information
- Who we share your personal information with
- Your personal information rights.

We will continue to exchange information about you with Credit Reference Agencies (CRAs) on an ongoing basis, including about your settled accounts and any debts not fully repaid on time. CRAs will share your information with other organisations. Your data will also be linked to the data of your spouse, any joint applicants or other financial associates. The identities of the CRAs, and the ways in which they use and share personal information, are explained in more detail at **www.bankofirelanduk.com/privacynotice**.

The personal information we have collected from you will be shared with fraud prevention agencies who will se it to prevent fraud and money-laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance or employment. Further details of how your information will be used by us and these fraud prevention agencies and your data protection rights can be found at **www.bankofirelanduk.com/privacynotice**.

Submitting your application

By submitting your application you confirm you have read the above information and our Privacy Notice **www.bankofirelanduk.com/privacynotice**.

To: Bank of Ireland (UK) plc (including its successors and assignees) trading as Bank of Ireland UK

Introducer signature
I confirm that all applicants have been made aware of the above before submission and have given me authority to complete this application on their behalf.

Date:

We'll return the illustration to you by email. Please provide the password you'd like the document to be secured with:

Please submit this form by:

Email: proceed@boipluk.co.uk
(Please password protect any documents before sending digitally. We'll provide you with a password)

Post: Bank of Ireland UK, PO Box 3181, One Temple Quay, Bristol, BS1 9HQ

Need documents in large print, Braille, audio, screen reader format, or on coloured paper? Just let us know.

Your property may be repossessed if you do not keep up repayments on your mortgage.

*Lines are open 9am – 5pm Monday - Friday (excluding Bank Holidays). Calls may be recorded for training and monitoring purposes. Calls cost no more than calls to geographic numbers (01 or 02). Calls from landlines and mobiles are included in free call packages.